

Key figures

Swiss Steel Group	Unit	H1 2023	H1 2022	Δ in %
Order backlog	kilotons	386	590	-34.6
Sales volume	kilotons	756	937	-19.3
Revenue	million EUR	1,857.3	2,144.6	-13.4
Average sales price	EUR/t	2,460	2,290	7.4
Adjusted EBITDA	million EUR	70.0	171.0	-59.1
EBITDA	million EUR	58.5	157.1	-62.8
Adjusted EBITDA margin	%	3.8	8.0	-
EBITDA margin	%	3.1	7.3	-
EBIT	million EUR	17.0	113.2	-85.0
Earnings before taxes	million EUR	-23.0	89.5	-
Group result	million EUR	-30.0	74.0	-
Investments	million EUR	44.9	42.3	6.1
Free cash flow	million EUR	-62.7	-174.1	64.0
	Unit	30.6.2023	31.12.2022	Δ in %
Net debt	million EUR	942.0	848.2	11.1
Shareholders' equity	million EUR	498.7	530.9	-6.1
Gearing	%	188.9	159.8	-
Net debt/adj. EBITDA LTM (leverage)	x	8.1	3.9	-
Balance sheet total	million EUR	2,418.0	2,386.0	1.3
Equity ratio	%	20.6	22.2	-
Employees as of closing date	Positions	9,639	9,857	-2.2
Capital employed	million EUR	1,675.0	1,646.8	1.7
	Unit	H1 2023	H1 2022	Δ in %
Earnings/share ¹⁾	EUR/CHF	-0.01/-0.01	0.02/0.02	-
Shareholders' equity/share ²⁾	EUR/CHF	0.16/0.16	0.17/0.17	-
Share price high/low	CHF	0.230/0.123	0.348/0.210	-

¹⁾ Earnings per share are based on the result of the Group after deducting the portions attributable to non-controlling interests

²⁾ As of June 30, 2023 and as of December 31, 2022