

Swiss Steel Group

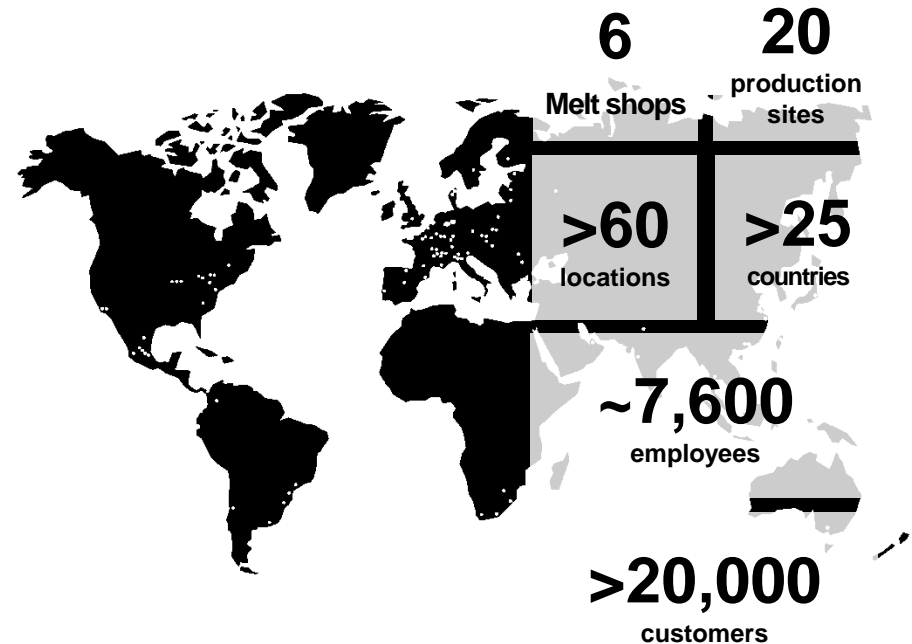
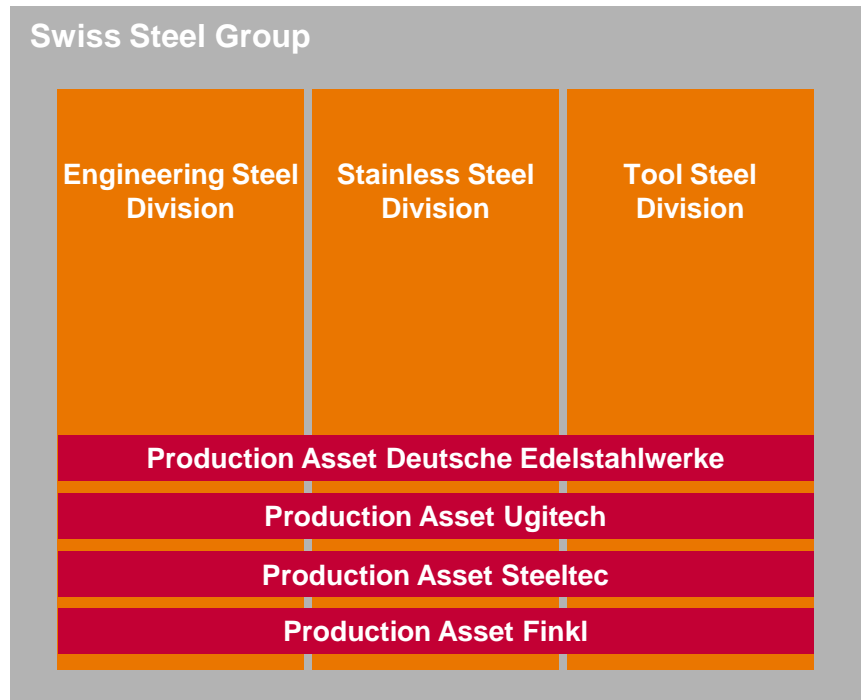
The partner for special steel solutions





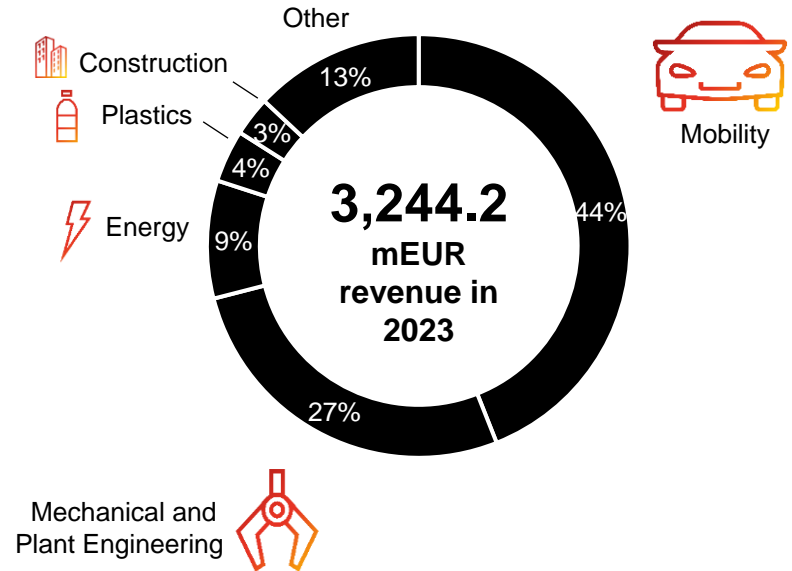
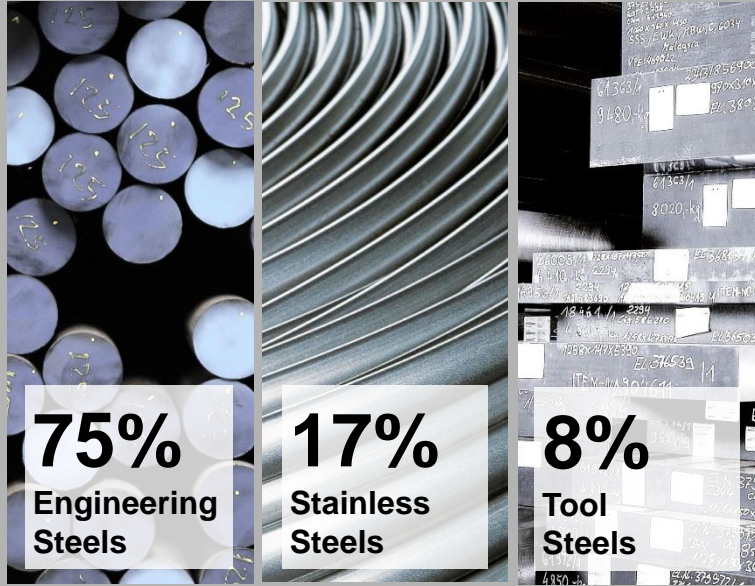
**We help shape a future
that matters. Because
progress is built on steel.**

We are one of the world's leading providers of individual solutions of special long steel – globally active, but local at your doorstep



As a leading player our offering includes steels in three product groups – shaping global industries

Swiss Steel Group: 1,375 kt sales volume in 2023



Our production processes range from scrap collection and assortment to producing black and bright materials



Scrap + alloy
assortment



Steel works



Re-melting
facilities



Forging



Rolling



Bars

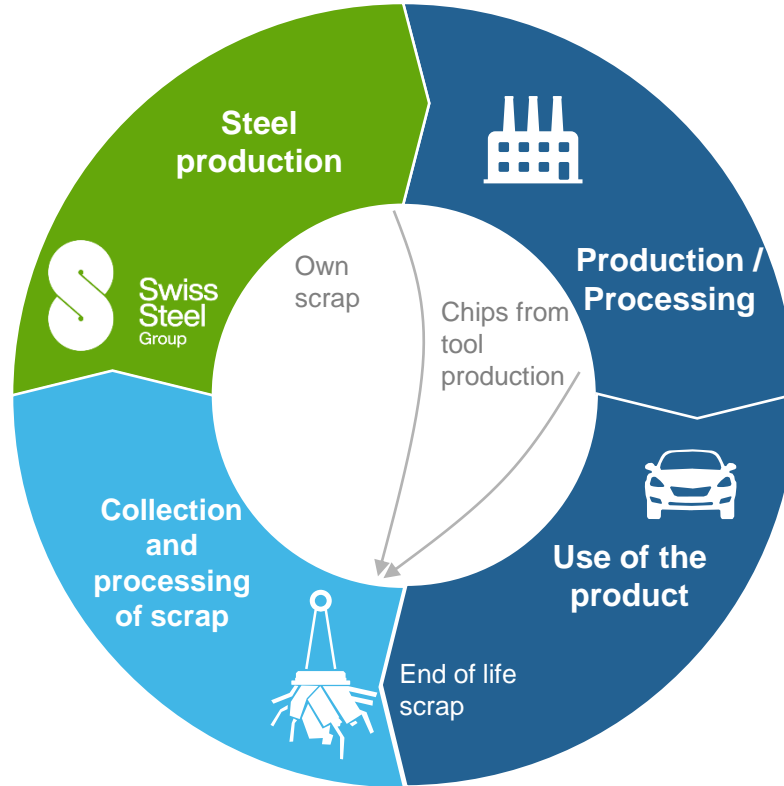


Rolled steel
and wire rod



Black and
bright material

Our use of scrap as a raw material shows: We are champions of Circular Economy



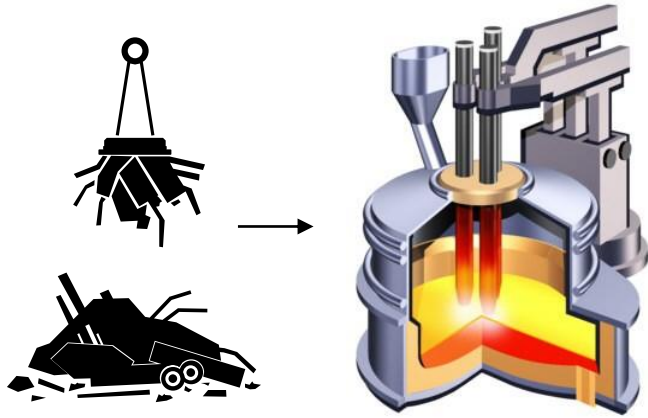
93%
Recycled metallic
input materials

~2 mn
Tons of scrap
per year¹

>100
Scrap types

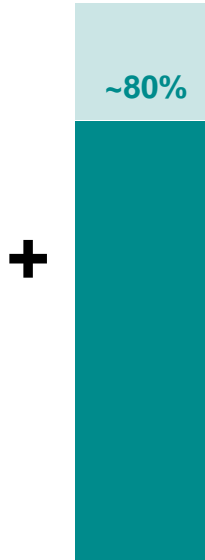
Thanks to producing exclusively with scrap and to using decarbonized power, our products are ,green by nature‘

Steelmaking with electric arc furnace

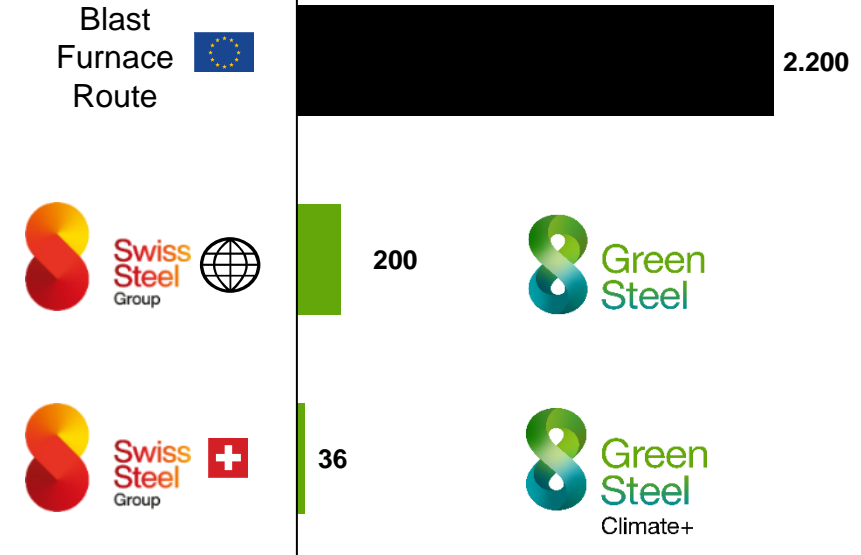


Scrap

Decarbonized electricity

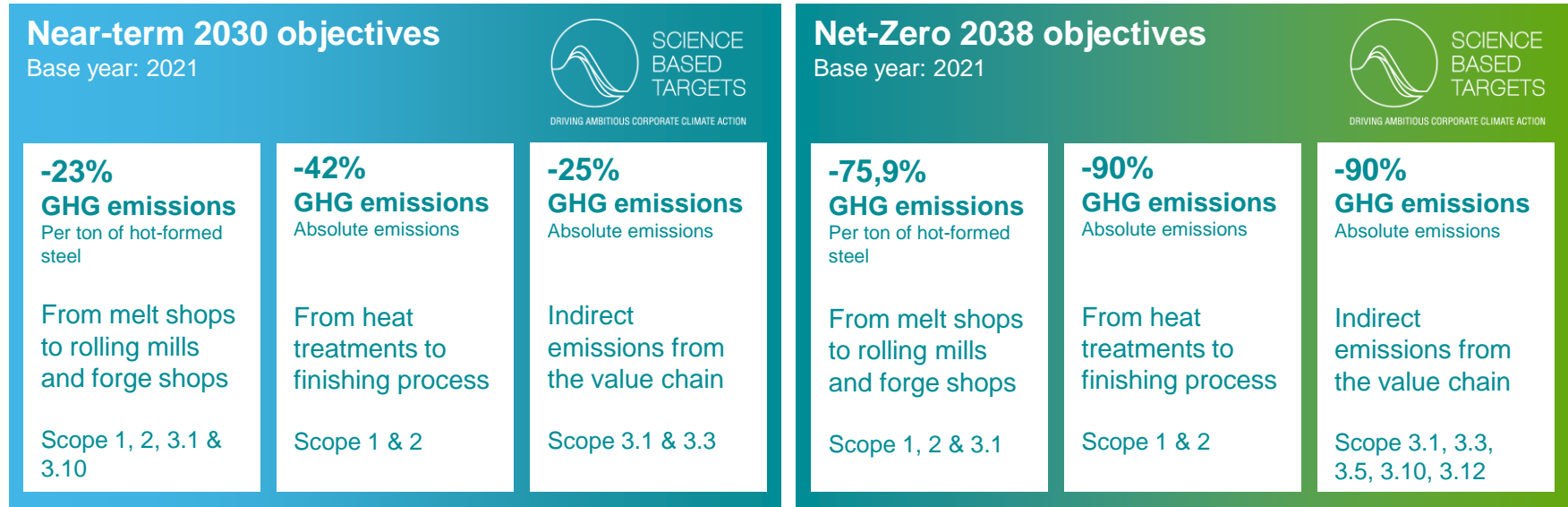


Emissions (Scope 1+2)
kg CO₂ per ton of crude steel



We continue to push ahead – Our SBTi targets have been approved: we will reach Net-zero emission by 2038

Swiss Steel Group is the first steelmaker to set SBTi targets in line with sectoral SBTi guidance for the steel industry (published in summer 2023). **But also to obtain targets validation (spring 2024)!**



Prestigious recognition – Swiss Steel Group wins the German Sustainability award in the category ‘Metal Industry’

The German Sustainability Award is the **largest and one of the most prestigious awards for sustainability** in Europe, widely recognized as a **symbol of excellence** in corporate responsibility and environmental stewardship.

Swiss Steel Group wins the **German Sustainability Award** in the category ‘Metal Industry’ against ArcelorMittal, Benteler and Novelis.



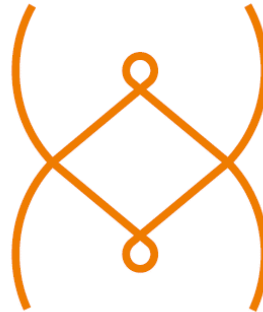
Strategy Program SSG 2025 – initiated to shape a leading and best-in-class Swiss Steel Group

Resilience and Profitability



The foundation for increased profitability and future growth is resilience. We will strengthen our **resilience by focusing on our core business and reassessing the future viability of our entities.**

Customer Centricity and Reliability



To enable growth, we must understand and anticipate the needs and challenges of our customers. We are creating **an integrated Swiss Steel Group that will increase efficiency and effectiveness**, above all to better serve our customers.

Innovation and Sustainability



Building on a strong foundation, Swiss Steel Group has the potential to **expand its market position in sustainable steel production.** As part of this, we empower our customers in their de-carbonization efforts to become leading sustainability champions.

Annual Results 2023 – Weak markets and significant one-time losses lead to negative result

Sales volume

1,375

kilotons
-17.3% vs. PY

Net revenue

3,244.2

million EUR
-19.9% vs PY

Adj. EBITDA

-40.9

million EUR
2022: EUR 217 million

Free Cash Flow

85.4

million EUR
2022: EUR -53.7 million

Net working capital

826.2

million EUR
-25.7% vs. PY

Net debt

828.6

million EUR
-2.3% vs. PY

Shareholders' equity

234.4

million EUR
-55.8% vs. PY

Employees

8,812

Headcount
-10.6% vs PY



**Together.
For a future that matters.**